

2550 Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000

12060-A



No. 4-209A084

Date JUL 27 1984

Fee \$ 10.00 RECORDATION NO. 12060-A Filed 1425

JUL 27 1984 - 2 12 PM
ICC Washington, D.C.

INTERSTATE COMMERCE COMMISSION

ICC OFFICE OF
THE SECRETARY
JUL 27 2 01 PM '84
MOTOR OPERATING UNIT

June 29, 1984

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain Supplemental Agreement dated as of April 6, 1984. The parties to the Supplemental Agreement are:

Debtor: Evans Railcar Leasing Company
The East Tower, Suite 1000
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Girard Bank
Broad and Chestnut Streets
Philadelphia, Pennsylvania 19101

A description of the equipment covered by the Supplemental Agreement and is attached hereto as Exhibits A and B.

The enclosed Supplemental Agreement relates to that certain Equipment Trust Agreement dated as of July 1, 1980 and recorded with Interstate Commerce Commission on July 30, 1980 as ICC Recordation No. 12060. Accordingly, we request that the Supplemental Agreement be filed as subfiling under that number.

Secretary
Interstate Commerce Commission

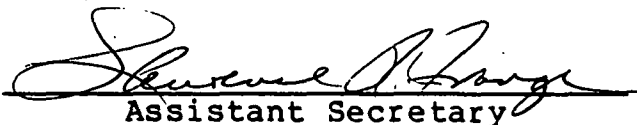
June 29, 1984
Page Two

Enclosed herewith is a check in the amount of \$10.00 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplemental Agreement not required to be kept by you, or, if it is not possible to return it to the bearer, send it to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

EXHIBIT A
SERIES 20
"DELETED CAR NUMBERS"

Description

Reporting Marks

30 Boxcars

LEF 1421
LEF 1438-1439
LEF 1442-1443
LEF 1450
LEF 1452-1454
LEF 1460
LEF 1462
LEF 1466
LEF 1470
LEF 1474
LEF 1482
LEF 1485
LEF 1490-1491
LEF 1494
LEF 1496-1499
LEF 1501-1502
LEF 1504
LEF 1506
LEF 1510-1511
LEF 1514
ATW 11100-11124

25 Gondola Cars

EXHIBIT B
SERIES 20
"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

30 Boxcars

CIC 1400
CIC 1402
CIC 1406
CIC 1409
CIC 1411-1412
CIC 1414-1420
CIC 1422
CIC 1427-1428
CIC 1430-1436
CIC 1438
CIC 1440
CIC 1443-1445
CIC 1447-1448
IRRC 11100-11124

25 Gondola Cars

JUL 27 1984 - 2 12 PM

SUPPLEMENTAL AGREEMENT

INTERSTATE COMMERCE COMMISSION

This Supplemental Agreement dated as of April 6, 1984, is by and between Girard Bank (hereinafter called the "Trustee") and Evans Railcar Leasing Company, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Company").

W I T N E S S E T H:

WHEREAS, the Trustee and the Company have executed and delivered with and to each other that certain Equipment Trust Agreement, Series 20, dated as of July 1, 1980 (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 12060; and

WHEREAS, pursuant to said Agreement, the Company granted the Trustee a security interest in certain railroad cars (hereinafter called the "Trust Equipment"); and

WHEREAS, the Company and the Trustee desire to modify and amend the Agreement to reflect changes in identifying marks with respect to certain units of Trust Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by deleting from Schedule A thereof, the car numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Schedule A thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Trust Equipment" as used in the Agreement shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Company will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

4. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this
Supplemental Agreement to be duly executed as of the 6th day of
April, 1984.

[CORPORATE SEAL]

ATTEST:

GIRARD BANK, as Trustee


Assistant Secretary

By: 

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

By: 

EXHIBIT A
SERIES 20
"DELETED CAR NUMBERS"

Description

Reporting Marks

30 Boxcars

LEF 1421
LEF 1438-1439
LEF 1442-1443
LEF 1450
LEF 1452-1454
LEF 1460
LEF 1462
LEF 1466
LEF 1470
LEF 1474
LEF 1482
LEF 1485
LEF 1490-1491
LEF 1494
LEF 1496-1499
LEF 1501-1502
LEF 1504
LEF 1506
LEF 1510-1511
LEF 1514
ATW 11100-11124

25 Gondola Cars

EXHIBIT B
SERIES 20
"REPLACEMENT CAR NUMBERS"

<u>Description</u>	<u>Reporting Marks</u>
30 Boxcars	CIC 1400 CIC 1402 CIC 1406 CIC 1409 CIC 1411-1412 CIC 1414-1420 CIC 1422 CIC 1427-1428 CIC 1430-1436 CIC 1438 CIC 1440 CIC 1443-1445 CIC 1447-1448
25 Gondola Cars	IRRC 11100-11124

STATE OF PENNSYLVANIA

CITY AND COUNTY OF PHILADELPHIA

On this 2nd day of MAY, 1984, before me personally appeared H. E. IKELER, JR. and C. H. DOUGHERTY, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of GIRARD BANK that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

IRENE MATERNA
Notary Public, Phila., Phila. Co.
My Commission Expires Dec. 21, 1987

Irene Materna
Notary Public

STATE OF

COUNTY OF COOK

On this 6th day of April, 1984, before me personally appeared Paul R. Leak and Laurence Prange, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

February 4, 1985

Susan S. Muehlefeld
Notary Public